

Report Date: September 2025

Index Description

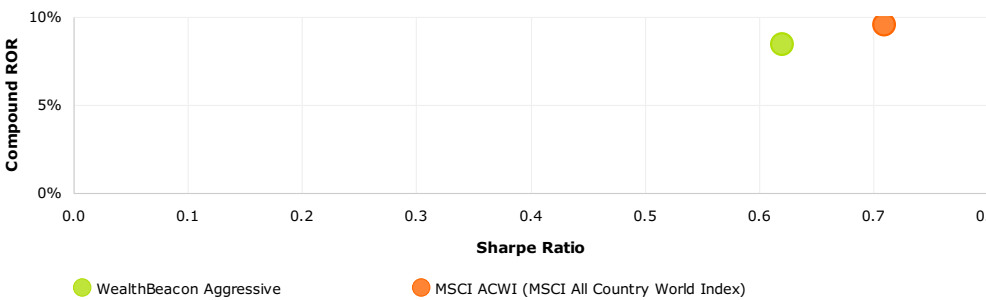
Growth of 1,000



WealthBeacon Aggressive is a tax efficient, low-cost, evidence-based strategy built to serve as a guide for investors devoted to aggressively growing wealth over long periods of time. As such, a high level of volatility is to be expected. The WealthBeacon Aggressive strategy is appropriate for long-term buy and hold investors with a high risk tolerance. All investments are made via exchange traded funds (ETFs).

For more information on and Profitscore's other indicies, please visit www.ProfitScoreIndex.com

Risk/Return



Monthly Returns

Live Performance Data

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YEAR
2025	2.69	-1.35	-3.62	-0.75	5.58	4.54	0.74	3.41	2.48				14.19
2024	-0.97	4.15	3.73	-4.19	4.47	0.34	3.37	1.26	1.75	-2.36	5.18	-4.42	12.33
2023	7.60	-2.63	0.57	0.59	-1.73	6.76	3.81	-2.93	-4.05	-3.68	8.83	6.52	20.05
2022	-4.95	-1.67	1.76	-7.55	1.32	-8.86	7.41	-3.60	-9.32	7.97	7.40	-4.70	-15.75
2021		-0.36	3.22	3.27	1.51	0.61	-0.45	2.23	-3.75	4.61	-2.80	4.32	12.71

Contact

Important information: Past performance of a ProfitScore index is not an indication of future results. You cannot invest directly in any ProfitScore index. Performance of any ProfitScore index does not represent actual fund or portfolio performance. A fund or portfolio may differ significantly from the securities included in an index. Index performance does not reflect any management fees, transaction costs or other expenses that would be incurred by a portfolio or fund, or brokerage commissions on transactions in fund shares. Such fees, expenses and commissions would reduce returns.

John McClure, President & CIO

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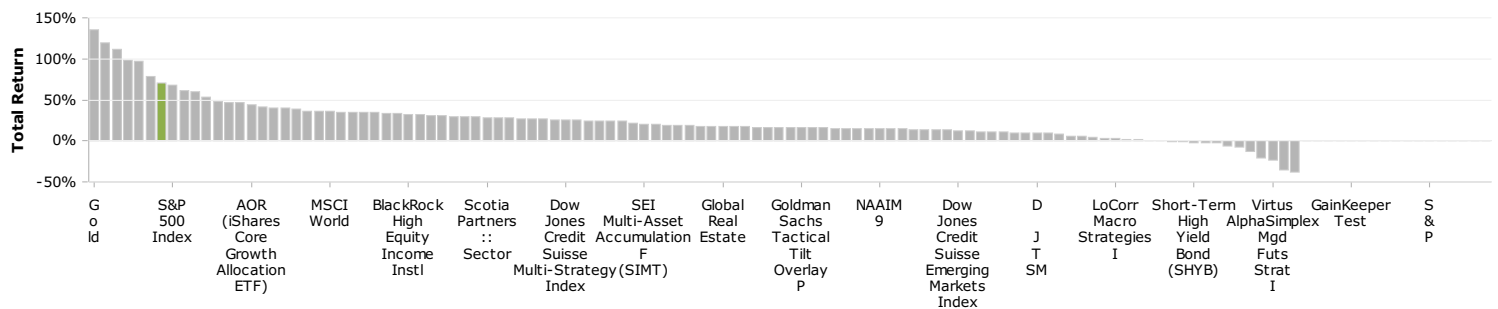
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Reward Statistics (Annual)	WealthBeacon Aggressive	MSCI ACWI
Compound ROR	8.48%	9.57%
Average ROR	9.33%	10.82%
Max Gain	20.05%	20.09%
Consecutive Wins	1	1
% Winning Years	80.00%	80.00%
Average Gain	14.82%	17.57%
Gain Deviation	8.47%	7.49%

Risk Statistics (Monthly)	WealthBeacon Aggressive	MSCI ACWI
Standard Deviation	4.34%	4.16%
Worst Loss	-9.32%	-9.74%
Consecutive Losses	3	3
% Losing Months	41.07%	35.71%
Average Loss	-3.51%	-3.75%
Loss Deviation	2.44%	2.53%

Risk/Reward Statistics (Annual)	WealthBeacon Aggressive	MSCI ACWI
Sharpe Ratio (1%)	0.55	0.87
Sortino Ratio (1%)	0.75	0.64

Past 36 Months



Investment Allocation

